

Thank you for taking the time to complete this form, which is necessary to provide the 'complete picture' of your child's health. It includes information about the home and school/daycare environments as well as information regarding all healthcare received outside of our office. By gathering this information, we will be better able to offer your child the best care possible. **Please bring a copy of your child's immunization record with you to your first appointment.**

### PATIENT INFORMATION

<b>Today's Date:</b>		<b>Patient Name:</b>
<b>DOB:</b>	<b>Age:</b>	<b>Sex:</b> <input type="checkbox"/> M <input type="checkbox"/> F
<b>Reason for Visit:</b>		

### PARENTAL HISTORY

<b>Marital Status:</b>	<input type="checkbox"/> Married	<input type="checkbox"/> Divorced	<input type="checkbox"/> Separated	<input type="checkbox"/> Never Married	Other:
If parents are not living together, or if the child does not live with the parents, what is the child's custody status:					
<b>Primary Parent / Guardian:</b>			<b>Secondary Parent / Guardian:</b>		
<b>Occupation:</b>			<b>Occupation:</b>		
<b>Address:</b>			<b>Address:</b>		
<b>Day:</b>	<b>Night:</b>	<b>Day:</b>	<b>Night:</b>		

### HOUSEHOLD / DAYCARE HISTORY (list any others living with the child (siblings, step-family, grandparents, etc.))

NAME	DOB	RELATIONSHIP TO CHILD

<b>Child's daytime status:</b>	<input type="checkbox"/> Home	<input type="checkbox"/> Daycare	<input type="checkbox"/> School		
<b>Does anyone in the home smoke?</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<b>Does anyone at daycare smoke?</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>Are there any pets in the home?</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<b>Are there any pets at daycare?</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>If yes, type and quantity:</b>			<b>If yes, type and quantity:</b>		
<b>Are there firearms in the home?</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<b>If yes, please indicate below how they are stored?</b>		
<input type="checkbox"/> Hidden away without locks		<input type="checkbox"/> Hidden away with locks	<input type="checkbox"/> Locked in a gun safe/cabinet		
Other:					



Patient Name:

DOB:

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**FAMILY HISTORY** (Check all that apply and indicate which family member, using “M” for maternal and “P” for Paternal)

	Mom	Dad	Grandmother	Grandfather	Brother	Sister
Alcoholism / Drug Abuse	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/>	<input type="checkbox"/>
Alzheimer's / Dementia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/>	<input type="checkbox"/>
Anxiety or Depression	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/>	<input type="checkbox"/>
Asthma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/>	<input type="checkbox"/>
Autoimmune Disorder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/>	<input type="checkbox"/>
Bedwetting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/>	<input type="checkbox"/>
Cancer: Breast	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/>	<input type="checkbox"/>
Cancer: Colon	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/>	<input type="checkbox"/>
Cancer:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/>	<input type="checkbox"/>
Cholesterol Disorder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/>	<input type="checkbox"/>
Deafness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/>	<input type="checkbox"/>
Emphysema / COPD	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/>	<input type="checkbox"/>
Epilepsy / Seizure Disorder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/>	<input type="checkbox"/>
Genetic Disorder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/>	<input type="checkbox"/>
Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/>	<input type="checkbox"/>
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/>	<input type="checkbox"/>
Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/>	<input type="checkbox"/>
Liver Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/>	<input type="checkbox"/>
Stroke	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/>	<input type="checkbox"/>
Thyroid Disorder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/> M / <input type="checkbox"/> P	<input type="checkbox"/>	<input type="checkbox"/>
Other:						

**ADOPTION STATUS**

 Was the child adopted? ☐ No ☐ Yes

If yes, please answer the following questions:

At what age:	From what country:	Did you know the birth parents? <input type="checkbox"/> Yes <input type="checkbox"/> No
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Patient Name:

DOB:

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**BIRTH HISTORY**
**Birth weight:**      lbs      oz      ☐ Unknown

**Length:**      ☐ Unknown

**How many weeks gestation?**      ☐ Premature      ☐ Full Term      ☐ Unknown

**What hospital delivered:**      ☐ Unknown

**Did your baby have any problems right after birth?** ☐ No ☐ Yes

If yes, please explain:

**Initial feeding:** ☐ Breast ☐ Bottle ☐ Unknown

**Did mother have any illnesses or problems with the pregnancy?** ☐ No ☐ Yes

If yes, please explain:

**During pregnancy, did the mother:** ☐ Smoke ☐ Drink alcohol ☐ Use drugs

If yes, please explain:

**Did the baby go home with the mother from the hospital?** ☐ Yes ☐ No

If no, please explain:

**DEVELOPMENTAL HISTORY**
**When did the child:**

 Sit up?      ☐ Normal      ☐ Delayed      ☐ Unknown

 Walk?      ☐ Normal      ☐ Delayed      ☐ Unknown

 Speech Development?      ☐ Normal      ☐ Delayed      ☐ Unknown

**Has your child ever been evaluated or diagnosed with a developmental delay?** ☐ No ☐ Yes

If yes, please explain:

**How is your child in school:**

How are they doing in academic subjects:

**Are they in a special resources class?** ☐ No ☐ Yes

If yes, please explain:

**Have they repeated a grade?** ☐ No ☐ Yes

If yes, please explain:

**Have they been diagnosed with a learning disorder?** ☐ No ☐ Yes

If yes, please explain:

**PHARMACY INFORMATION**
**Preferred Pharmacy:**
**Address:**
**Phone:**
**Fax:**


Patient Name:

DOB:

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**CURRENT MEDICATIONS** (please bring your medication bottles to your initial appointment)

NAME (Ex: Tylenol)	STRENGTH (Ex: 500mg)	DOSING: (Ex: 1 pill three times a day)

\*Note: this information may be taken directly from the pharmacy label on prescription products.

**ALLERGIES**
☐ No known allergies   
 ☐ Medication Allergies   
 ☐ Environmental/Seasonal   
 ☐ Latex Allergy

LIST ALLERGIES (Ex: Bees)	REACTION (Ex: Hives)

**PAST SURGICAL HISTORY**

Type of surgery (Ex: Right knee replacement)	Date

**PAST INJURIES OR ACCIDENTS**

Type of injury or accident	Date



Patient Name:

DOB:

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**MEDICAL HISTORY** Please check any conditions your child has, or has ever had in the past (if yes, please provide a date and any explanation)

CONDITION	DATE / DETAILS
<input type="checkbox"/> Chicken pox	
<input type="checkbox"/> Frequent ear infections	
<input type="checkbox"/> Problems with hearing or ears	
<input type="checkbox"/> Food or environmental allergies	
<input type="checkbox"/> Problems with vision or eyes	
<input type="checkbox"/> Asthma	
<input type="checkbox"/> Frequent bronchitis or pneumonia	
<input type="checkbox"/> Recurrent croup	
<input type="checkbox"/> Other chronic or serious lung disease	
<input type="checkbox"/> Tuberculosis or positive TB skin test	
<input type="checkbox"/> High blood pressure	
<input type="checkbox"/> High cholesterol	
<input type="checkbox"/> Congenital or acquired heart defect	
<input type="checkbox"/> Anemia or bleeding problem	
<input type="checkbox"/> Blood transfusion	
<input type="checkbox"/> Frequent abdominal pain	
<input type="checkbox"/> Constipation requiring doctor visits	
<input type="checkbox"/> Bladder or kidney infections	
<input type="checkbox"/> Bed-wetting (after age 5)	
<input type="checkbox"/> Thyroid or endocrine problems	
<input type="checkbox"/> Any chronic or recurrent skin issues (rash, acnes, eczema)	
<input type="checkbox"/> Frequent headaches	
<input type="checkbox"/> Convulsions / neurological problems	
<input type="checkbox"/> Diabetes	
<input type="checkbox"/> Cancer	
<input type="checkbox"/> HIV / AIDS	
<input type="checkbox"/> Sexually transmitted infections	
<input type="checkbox"/> Emotional disorder or suicide attempts	
<input type="checkbox"/> Behavior disorder (ADHD, ODD, etc.)	
<input type="checkbox"/> Psychiatric disorder	
<input type="checkbox"/> Alcohol / drug use	

**Female Patients**

Has she started her period?	<input type="checkbox"/> No <input type="checkbox"/> Yes	What age:
Are there problems with her period?	<input type="checkbox"/> No <input type="checkbox"/> Yes	What:



Name:

DOB:

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A parent/guardian is required at both the first sick visit and the first well-exam.

Only individuals 18 years or older can accompany a minor to their appointment. A valid government-issued photo ID is required to verify identity. If the provider feels that this non-parent does not supply sufficient information during the visit, the provider may discontinue the visit, and reschedule the appointment when a parent/guardian can be present

The following individual(s) have permission to seek medical care for my child ☐ N/A

NAME	DOB	RELATIONSHIP

The individual(s) listed above are permitted to consent to and authorize routine and / or urgent medical care, as indicated below: (please check all that apply)

- ☐ Sick / Acute Visit - Medical care and interventions may include but are not limited to medical evaluation, screenings, medication administration, lab-work, specimen collection and wound care.
- ☐ Immunizations - Includes any **REQUIRED** age-appropriate immunizations as required per DHMH COMAR 10.06.04.03
- ☐ Well Visits / Routine Care Routine medical care and interventions may include but are not limited to medical evaluation, screenings, physical exams, immunizations and lab work.

These individual(s) are permitted to make decisions or consent to care in my absence. I agree to accept financial responsibility for all care and services delivered pursuant to thus authorization.

This authorization is valid for one year (1) unless with drawn in writing to CalvertHealth Primary Care. I understand that I may revoke this authorization at any time except to the extent that action has already been taken.

Please send your completed forms via email or fax to the location of your appointment.

**PRINCE FREDERICK**  
 Phone: 410-535-4488

110 Hospital Rd, Suites 110 & 111, Prince Frederick, MD 20678  
 Fax: 443-771-8114

Email: [CHMGPCPFax@CalvertHealthMed.org](mailto:CHMGPCPFax@CalvertHealthMed.org)

**SOLOMONS**  
 Phone: 410-394-3712

14090 H.G. Trueman Rd, Suite 2100, Solomons, MD 20688  
 Fax: 410-394-3714

Email: [CHMGPCSFax@CalvertHealthMed.Org](mailto:CHMGPCSFax@CalvertHealthMed.Org)

**TWIN BEACHES**  
 Phone: 410-257-7279

8924 Chesapeake Avenue North Beach, MD 20714  
 Fax: 410-257-4311

Email: [CHMGPCBFax@CalvertHealthMed.Org](mailto:CHMGPCBFax@CalvertHealthMed.Org)



### PATIENT INFORMATION

<b>Legal Name:</b> (last, first, middle)			<b>DOB:</b>		<b>SSN:</b>
<b>Sex:</b> <input type="checkbox"/> M <input type="checkbox"/> F	<b>Pronouns:</b> <input type="checkbox"/> She/Her <input type="checkbox"/> He/Him <input type="checkbox"/> They/Them		<b>Gender Identity:</b>		<b>Current Gender:</b>
<b>Street Address:</b>				<b>Cell Phone:</b>	
<b>City, State and Zip:</b>				<b>Home Phone:</b>	
<b>Email:</b>				<b>Work Phone:</b>	
<b>Sexual Orientation:</b>		<b>Marital Status:</b> <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Other			
<b>Race:</b> <input type="checkbox"/> Asian <input type="checkbox"/> Black/African <input type="checkbox"/> Caucasian <input type="checkbox"/> Hispanic/Latinx <input type="checkbox"/> Native American <input type="checkbox"/> Pacific Islander <input type="checkbox"/> Decline to specify					
<b>Preferred Language:</b>			<b>Previous Primary Doctor:</b>		
<b>Student:</b> <input type="checkbox"/> Full-Time <input type="checkbox"/> Part -Time		<b>Veteran:</b> <input type="checkbox"/> Yes <input type="checkbox"/> No		<b>Smoker:</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	

### RESPONSIBLE PARTY INFORMATION (If different than patient's)

<b>Legal Name:</b> (last, first, middle)			<b>DOB:</b>		<b>SSN:</b>
<b>Relationship:</b>			<b>Is this person also a patient?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No		
<b>Street Address:</b>				<b>Cell Phone:</b>	
<b>City, State and Zip:</b>				<b>Home Phone:</b>	
<b>Email:</b>				<b>Work Phone:</b>	

### PRIMARY INSURANCE INFORMATION

<b>Company Name:</b>			<b>Patient Policy / Member ID:</b>		
<b>Address:</b>			<b>Group Number:</b>		
<b>City, State &amp; Zip:</b>			<b>Effective Date:</b>		
<b>Is the patient the policy holder?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No			<b>End Date:</b>		
<b>Policy Holder Name:</b>		<b>DOB:</b>	<b>Relationship To Patient:</b>		
<b>Policy Holder Address</b> (if different from patient)					

### SECONDARY INSURANCE INFORMATION (If applicable)

<b>Company Name:</b>			<b>Patient Policy / Member ID:</b>		
<b>Address:</b>			<b>Group Number:</b>		
<b>City, State &amp; Zip:</b>			<b>Effective Date:</b>		
<b>Is the patient the policy holder?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No			<b>End Date:</b>		
<b>Policy Holder Name:</b>		<b>DOB:</b>	<b>Policy Holder Name:</b>		
<b>Policy Holder Address</b> (if different from patient)					

### MESSAGE PREFERENCES (Please indicate your voicemail messaging preferences below by checking all that apply)

<b>Cell Phone:</b>	<input type="checkbox"/> Appointments	<input type="checkbox"/> Clinical Information / Results	<input type="checkbox"/> Financial / Account Information	<input type="checkbox"/> None
<b>Home Phone:</b>	<input type="checkbox"/> Appointments	<input type="checkbox"/> Clinical Information / Results	<input type="checkbox"/> Financial / Account Information	<input type="checkbox"/> None
<b>Work Phone:</b>	<input type="checkbox"/> Appointments	<input type="checkbox"/> Clinical Information / Results	<input type="checkbox"/> Financial / Account Information	<input type="checkbox"/> None

I certify that all the above information is accurate to the best of my knowledge

Name:

Date:



**New Patient Demographics**  
 CalvertHealth Medical Group  
 Prince Frederick, MD 20678  
 Amb-20 (8/2025)



## Consent to Care and Treatment

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

As a patient, you have the right to be informed about the state of your health and any recommended medical, diagnostic or surgical procedure that will be used in the course of your care at this practice so that you may make informed decisions as to whether or not to undergo any recommended treatment.

If you have been a patient of this practice prior to signing this consent, any medical conditions and/or treatment plans have already been discussed with you and you consent to the ongoing care and treatment that has been defined.

If you are a new patient with this practice, no specific treatment plan has yet been recommended.

This consent form gives us your permission to examine you and perform the evaluations necessary to evaluate your health and identify any conditions that may be affecting it. It also gives us your consent to recommend appropriate treatment for any conditions identified during the course of your care and treatment.

By signing this consent, you are giving us your permission to perform reasonable and necessary medical examinations and testing in order to assess your health and recommend treatment. You authorize this practice, your assigned physician and/or advanced practice clinician (Nurse Practitioner or Physician Assistant), and any employee working under the direction of the physician or other advanced practice clinician, to provide medical care to you. This medical care may include services and supplies related to your health and may include but not limited to preventative, diagnostic, therapeutic, rehabilitative, maintenance, palliative care, counseling, assessment, or review of physical or mental status/function of the body and the prescribing of drugs, devices, equipment, or other items required to diagnose and treat a medical condition. This consent includes contact and discussion with other health care professionals who may be consulted regarding your care and treatment.

You are also indicating that you intend that this consent is continuing in nature even after a specific diagnosis has been made and treatment recommended. The consent will remain fully effective until it is revoked in writing.

You have the right at any time to discontinue services. You have the right to discuss the purpose, potential risks and benefits of any test ordered for you in the course of your treatment plan with your physician or health care provider. If you have any concerns regarding any test or treatment recommended by your health care provider, we encourage you to ask questions.

If additional testing, invasive or interventional procedures are recommended, you will be asked to read and sign additional consent forms specific to the test(s) or procedure(s) to be performed.

I certify that I have read and fully understand the above statements and consent fully and voluntarily to its contents.

\_\_\_\_\_  
Patient Signature (or Guardian if signing for another person)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name of Guardian

\_\_\_\_\_  
Relationship to Patient

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Witness Name (please print)







**The Right to Obtain a Copy of this Notice.** You have the right to a paper copy of this notice at any time. You may ask us to give you a copy of this notice at any time. Even if you have agreed to receive this notice electronically, you are still entitled to a paper copy of this notice. To obtain a paper copy of this notice, please ask at registration or contact our Privacy Officer at the address or phone number located at the end of this document. You may obtain a copy of this notice at our website, [www.CalvertHealthMedicalGroup.org](http://www.CalvertHealthMedicalGroup.org).

**Your Rights Regarding Your Protected Health Information.** We are required by law to maintain the privacy of your health information and to provide you with this Privacy Notice of our legal duties and privacy practices with respect to protected health information. We are required to abide by the terms of the Notice currently in effect. We reserve the right to change our privacy practices and this notice. We reserve the right to make the revised or changed notice effective for your PHI we already have as well as any information we receive in the future. We will post a copy of the current notice. The notice will always contain on the first page, the effective date of the Privacy Notice.

#### COMPLAINTS

If you believe your privacy rights have been violated, you may file a complaint with us and the Secretary of the Department of Health and Human Services. All complaints must be in writing and sent to the address provided at the end of this notice. You will not be penalized for filing a complaint.

#### Contact Information

If you require further information about this Notice, have privacy issues or believe that your privacy rights have been violated, please contact:

CalvertHealth Medical Group  
Attn: Privacy Officer  
100 Hospital Road  
Prince Frederick, MD 20678

#### Effective Date

This Notice is effective January 1, 2025.

By signing this document, I acknowledge that I have read and understood this Privacy Notice and that a copy of CalvertHealth Medical Group's Privacy Notice was offered to me.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
DOB



Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Thank you for choosing CalvertHealth Medical Group (CHMG) as your health care provider. We are committed to building a successful provider-patient relationship with you and your family. Please understand that payment of your bill is part of your care. This Patient Financial Policy is intended to help avoid misunderstandings by detailing your financial obligations.

**Insurance:** Please confirm your provider is enrolled with your insurance carrier prior to scheduling your visit.

We participate in most insurance plans, including Medicare. If you are not insured by a plan we accept, or if you choose to submit your claim yourself, payment in full is expected at each visit. We will provide you with appropriate documentation so that you can submit a claim to your insurance company.

If we do participate in your plan, but you do not have a **current insurance card** or the **designated primary care provider** is not a CHMG provider, payment is required in full for each visit until we verify coverage. Alternatively, if we do not participate in your insurance plan and you choose to see our providers, or if you do not have insurance and choose to see our providers, you will be considered 'self-pay' subject to the terms defined later in this document.

**Proof of Insurance:** If you have insurance and we submit claims on your behalf, we require a copy of your driver's license or other government issued photo ID and your current insurance card at each visit. This information must be provided prior to seeing a provider (physician, nurse practitioner or physician assistant).

**Claims Submission:** Your insurance benefit is a contract between you and your insurance company, and the charges for any services provided are your responsibility. We will submit claims to your insurance (primary and secondary or supplemental) company on your behalf. In order to submit claims, we require the patient's name, address, and date of birth, as well as the policyholder's name, address, and date of birth. This information must match exactly what your insurance company has on file for you, including exact name, address, and policy number. Any missing or incorrect information provided may result in claims being denied or reimbursement being delayed, in which case you may become responsible for the full amount of the services provided.

**Coverage Changes:** Please notify us before your scheduled appointment if any of your insurance information has changed. This includes changes of employer, insurance provider, address, policy number, covered dependents, etc. Not having up-to-date information may result in claims being denied or delays in reimbursement in which case you will become responsible for the whole amount of the services provided.

**Co-Payments:** If your insurance company requires co-payments, those co-payments must be paid at the time of service. We collect co-pays during appointment check in.

**Deductibles and Out-Of-Pocket Expenses:** We will bill you for any outstanding balance once your insurance company has processed your claim and made payment to us. This balance may include your contracted deductible or other out-of-pocket expense as determined by your insurance policy. Payment for outstanding balances is expected within 30 days of the statement date and/or at your next appointment.

**Referrals:** It is your responsibility to obtain any necessary referrals from your primary care provider prior to receiving treatment. Patients who elect to receive service without a proper referral will be required to sign a waiver and will be expected to pay for the service prior to treatment.

**Payment:** We accept payment by cash, debit card, check, VISA, MasterCard, Discover, and American Express. All outstanding balances must be paid at time of service unless prior arrangements/payment plans have been set up. As a convenience to our patients, all CHMG practices are able to collect payments for all other CHMG practices.

**Returned Check Fee:** We charge a \$25.00 fee for returned checks. In the event a check has been returned the patient must pay by credit card or cash. If a second check is returned, in addition to the returned check fee, you will be asked to pay by cash, money order, cashiers' check, or credit card for all future visits.



**Self-Pay:** A Self-Pay patient is any patient who does not have health insurance; chooses to submit their own claims, see a CHMG provider who does not participate in their health insurance plan, receive a service that requires a referral from their insurance company or primary care provider when they do not have the referral with them or receives a treatment, they know is not covered by their insurance company.

**Financial Assistance:** The Practice has payment plans, financial assistance, and sliding fee scale, to uninsured and others with self-pay balances. Please ask the office assistant for further information.

**Non-Payment:** If a balance remains unpaid past 90 days your account will be transferred to a collection agency or collection attorney. In the event your accounts remain in delinquent standing with the collection agency, you may be terminated from the medical group.

**Minor Patients:** Any adult (parent or guardian) accompanying a minor child to their appointment is responsible for payment for all services rendered to the minor child at the time of the appointment.

**Physicals:** Department of Transportation (DOT), 500, sports, camp and work physicals are not usually covered by any insurance companies. Payment for these services are expected at the time of service.

**Personal Injury Claims:** CHMG will bill the current health insurance for treatment covered by the insurance company. All applicable co-pays will be collected at time of service.

**Account Consultation:** Providers (physicians, nurse practitioners, physician assistants) are not trained to discuss financial issues with patients. Only CHMGs billing staff is trained to discuss your account, including charges, fees, payments, and payment arrangements. If you have questions about any of the financial issues related to your account, please contact the **billing office at 410-414-4555**.

**Worker's Compensation:** Prior authorization is required from your employer before service can be provided. We require the following information for each claim submitted on each date of service: state where injury occurred (i.e., Maryland); date of injury; exact location on the body where the injury occurred and that is covered by the claim. If the claim is denied and you do not have health insurance, the charges will become your responsibility.

**CHMG Billing Contact Information:**

Physical Address  
CHMG Billing Office  
Prince Frederick, MD 20678  
Billing Phone Number: 410-414-4555

Mailing Address  
CalvertHealth Medical Group  
P.O. Box 11759  
Newark, NJ 07101-4759

Our practice is committed to providing the best treatment to our patients. Our prices are representative of the usual and customary charges for our area. Thank you for understanding our financial and payment policy.

My signature below certifies that I have read, understand, and agree to the terms of this Patient Financial Policy.

Patient Signature: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_



Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Thank you for choosing CHMG as your health care provider. We are committed to building a successful provider-patient relationship with you and your family. We understand there are times when you must miss a scheduled appointment or cannot cancel or reschedule in a timely manner; however, when you do not call to cancel a scheduled appointment at least 24 hours prior to the appointment or miss a scheduled appointment without notice, you may be preventing another patient from getting much needed treatment. Conversely, the situation may arise when another patient fails to cancel and we are unable to schedule you for a visit, due to a seemingly “full” appointment book.

To help avoid misunderstandings, we are providing you with our No Show and Late Cancellation/Reschedule Policy. For purposes of this policy, a late cancellation is when a patient cancels or reschedules a scheduled appointment but provides less than 24 hours’ notice. Late cancellations will be treated as a ‘no-show’ per CHMG policy.

**The following policies will apply to ‘no-shows’ and late cancellations/reschedules, combined, on a rolling 12 month period.**

**‘No-Shows’ and late cancellations/reschedules for Office Visits:**

- ▮ First offense will prompt a warning letter to the patient regarding their no-show or late cancellation/ reschedule occurrence and a notation will be made in the patient’s chart.
- ▮ Second offense will prompt a phone call from the practice to the patient and 2<sup>nd</sup> warning letter will be sent to the patient.
- ▮ Third offense will prompt the patient to be discharged from the practice. The patient will receive a letter of discharge by certified mail and the patient portal.

**‘No-Shows’ or late cancellations/reschedules for Procedure:**

- ▮ Patient will automatically be charged a \$100 ‘no-show’ or late cancellation/reschedule fee. The practice staff will print a copy of the signed No-Show and Late Cancellation/Reschedule Policy along with the fee ticket, and mail to the patient.

**Additional Information:**

The No-Show and Late Cancellation/Reschedule Policy is not provider specific but applies across all CHMG practices, such that a no-show or late cancellation/reschedule for one provider could impact the patient’s ability to schedule appointments with another CHMG provider. **For a listing of all CalvertHealth Medical Group providers and practices, please go to [CalvertHealthMedicalGroup.org](http://CalvertHealthMedicalGroup.org).**

All applicable no-show and late cancellation/reschedule fees must be paid prior to scheduling future appointments with any CHMG provider.

My signature below certifies that I have read, understand, and agree to the terms of the No Show and Late Cancellation/Reschedule Policy.

Patient Signature: \_\_\_\_\_ Today’s Date: \_\_\_\_\_



\* A M B . N O S H O W \*



The CalvertHealth Medical Group Patient Portal is a key component of managing your health. The Patient Portal is a secure, online tool that lets you communicate with your healthcare team and manage your health information.

Using the Portal, you can:

- Review lab results.
- Review your medical history.
- Request medication refills.
- Request appointments.
- Request Referrals.
- Pay your CHMG bill.
- Send your provider or practice questions.

### **THE PATIENT PORTAL IS THE PRIMARY METHOD CHMG AND YOUR PROVIDER USE TO SHARE IMPORTANT INFORMATION WITH YOU!**

We will send you secure communications through the portal to:

- ☐ Remind you of upcoming appointments
- ☐ Notify you of new providers
- ☐ Notify you of departing providers
- ☐ Notify you of changes to office opening and closing times (i.e., for inclement weather)

**We no longer send notifications by regular mail.** All communications will be by portal message, text message or telephone.

Patients who do not sign up for and activate their Patient Portal access will miss out on key communications and not be able to take advantage of this secure, online access to your medical records, medication refills, lab results, and provider communications.

When you check in for your appointment, we will ask for your email address and give you a token that you will use to activate your access. You will have 30 days from the date you receive it to go online to [nextmd.com](http://nextmd.com) to enter the token and activate your access.

### **WE ENCOURAGE YOU TO ACTIVATE YOUR PORTAL ACCESS AS SOON AS YOU GET HOME.**

Once you have activated your portal access, you can click on 'My Chart' then 'Request Health Records' to start downloading your medical records into your portal.

**The Patient Portal is a convenient, secure way to communicate with your provider, manage your medications and monitor your health records. Please sign up and activate your portal access today.**

## Patient Ethnicity and Race Form

Patients Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

MRN: \_\_\_\_\_

The State of Maryland is requesting CalvertHealth Medical Group inquire about the ethnicity and race for each patient in order to be in compliance with the Patient Centered Medical Home. **Patient is not required to complete this form. If this form is not complete, the staff will input "Not Specified".**

### Question 1. Ethnicity

#### Are you Hispanic or Latino?

(A patient of Cuban, Mexican, Puerto Rican, South or Central America, or other Spanish culture of origin, regardless of race.)

☐ Yes ☐ No ☐ Unknown/Not Specifying

### Question 2. Please circle the racial category with which you most closely identify by placing an 'X' in the appropriate box.

RACIAL CATEGORY	DEFINITION OF CATEGORY
American Indian or Alaska Native	A patient having origins in any of the original peoples of North and South America (including Central America) and who maintains tribal affiliation or community attachment.
Asian	A patient having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
Black or African American	A patient having origins in any of the black racial groups of Africa.
Native Hawaiian or Other Pacific Islander	A patient having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
White	A patient having origins in any of the original peoples of Europe, the Middle East, or North Africa.
Multi-Racial	A patient having origins of more than one Racial Category identified above.
Unknown/Not Specifying	A patient whose race is unknown OR a patient who does not wish to supply race information.

Information obtained from the Office of Management and Budget.



\* A M B . P A T E T H \*